

Debt & Equity Finance Team

CAPABILITIES AND SERVICES

MBA'S COMMERCIAL | MULTIFAMILY FINANCE CONVENTION & EXPO

San Diego, CA February 2023

Our services

\$2.3 billion

2022 TRANSACTION VOLUME

CORE CAPABILITIES

- Construction debt
- Bridge debt
- Permanent debt (floating and fixed)
- Agency debt (Fannie, Freddie, HUD)
- Mezzanine debt
- Preferred, LP, and GP equity
- Ground lease equity

- OUR APPROACH
- Fully independent and unbiased client representation
- Multi-talented team; hands on senior dealmakers
- Exclusive relationship with client on all transactions
- Value added on every transaction
- Strong client advocacy and support
- Investor universe knowledge
- Integrated approach
- Local market collaboration

OUR CLIENTS

Multi-generational real estate family offices Berggruen MUSS Active owners, operators, developers ROSE Holdings Private equity and real estate funds SSOCIATES Institutional owners REITs (public and private) Pension funds and advisors FWR Private real estate owners and developers **\$PRIMA** GRUBB Foreign and sovereign investors **Property Partners** RUBEN **Z** Sage RBH LERNER COMPANIES WELLER OCKROSI Ginsburg Development CAPITAL ANGELO GORDON SAGAMORF PROPERTIES dewitt VENTURE **CLEARROCK** JUSTER PROPERTIES WILLOW CREEK PARTNERS Jack Resnick & Sons **Capital Partners** PROPERTIES triplelive

U.S. CAPITAL MARKETS | Debt & Equity Finance Team

\$1.9 billion

DFBT

\$400 million

Transactions of note



Long Island Mixed Use Long Island City

\$1,000,000,000 Multifamily towers; Construction, bridge & permanent financing



Twenty by Six San Diego, CA

\$87,100,000 Office Bridge financing



Various Nationwide

\$260,000,000 Industrial Acquisition financing



Amberleigh Fairfax, VA

Amazon

\$136,000,000 Multifamily



\$204,000,000 Mixed-use Construction financing



Linc - 43-10 Crescent Street Long Island City

\$240,000,000 Multifamilv Permanent financing

Sterling North @ Prairie Trail Ankenny, IA

\$48,800,000 Multifamily **Construction & JV Equity**



Wescom Pasadena, CA

\$31,500,000 Office Acquisition financing

















Midtown Exchange Raleigh, NC

\$139,000,000 Office Construction loan

Eagle Lofts Long Island City, NY

\$350,000,000 Multifamily / high-rise Permanent financing

200 Water Street New York, NY

\$230,000,000 Multifamily Permanent financing

Undisclosed Kansas

\$61,000,000 Industrial Permanent financing

47-05 Center Boulevard Long Island City, NY

\$210.000.000 Multifamily & retail Permanent financing

East 57th Street New York, NY

\$450,000,000 Multifamily & retail Construction financing / equity joint venture

117-127 East 59th Street Manhattan

\$33,400,000 Retail co-op units Bridge loan financing

Ripley Apartments Alexandria, VA

\$32,700,000 Multifamily Bridge financing



Let's connect! DEBT & EQUITY FINANCE TEAM DIRECTORY

LEADERSHIP

Wes Boatwright | Washington, DC Principal D 202 644 8559 C 202 374 6703 wes.boatwright@avisonyoung.com

Chris Casey | Irvine Principal D 949 430 0686 C 949 202 7225 chris.casey@avisonyoung.com

Jon Goldstein | Washington, DC Principal D 202 644 8687 C 301 767 5567 jon.goldstein@avisonyoung.com

OUR DEEP BENCH OF TALENT

Ethan Blum | New York Director D 212 729 8352 C 215 990 7670 ethan.blum@avisonyoung.com

Michael Buckley | Boston Senior Vice President D 617 892 4209 C 617 413 8925 michael.buckley@avisonyoung.com

Connor Burke | Washington, DC Analyst D 202 508 5292 C 434 414 4573 connor.burke@avisonyoung.com Jay Maddox | Los Angeles Principal D 424 257 6471 C 310 308 2274 jay.maddox@avisonyoung.com

Jay Marshall | Norwalk, CT Principal D 203 614 1260 C 203 247 1030 jay.marshall@avisonyoung.com

Andy Singer | New York Principal D 212 735 8558 andy.singer@avisonyoung.com Scott Singer | New York Principal D 212 735 8555 C 917 279 9832 scott.singer@avisonyoung.com

George Vail | Miami Principal D 305 447 7869 C 302 458 7487 george.vail@avisonyoung.com

Michael Yavinsky | Washington, DC Principal D 202 602 1729 C 301 717 9666 michael.yavinsky@avisonyoung.com

Wendy Jordan | Washington, DC Senior Associate D 202 602 1738 C 410 967 1340 wendy.jordan@avisonyoung.com

David Krasnoff | New York Executive Director D 212 729 7896 C 917 579 1260 david.krasnoff@avisonyoung.com

Kathleen McSharry | New York Senior Director D 212 219 7054 C 917 414 1927 kathleen.mcsharry@avisonyoung.com Jeffrey Moroch | New York Senior Director D 212 858 0937 C 914 589 6634 jeff.moroch@avisonyoung.com

Alan Schwartz | New York Senior Director D 212 735 8551 alan.schwartz@avisonyoung.com

Kevin Swartz | New York Senior Director D 212 219 7056 C 914 419 0062 kevin.swartz@avisonyoung.com

DEBT & EQUITY FINANCE TEAM U.S. Capital Markets Group

Washington, DC | New York | Boston | Irvine | Los Angeles | Miami

© 2023. Avison Young - Washington, D.C., LLC. Information contained herein was obtained from sources deemed reliable and, while thought to be correct, have not been verified. Avison Young does not guarantee the accuracy or completeness of the information presented, nor assumes any responsibility or liability for any errors or omissions therein.

