

First Quarter 2019



Houston Industrial Market Statistics & Heat Maps

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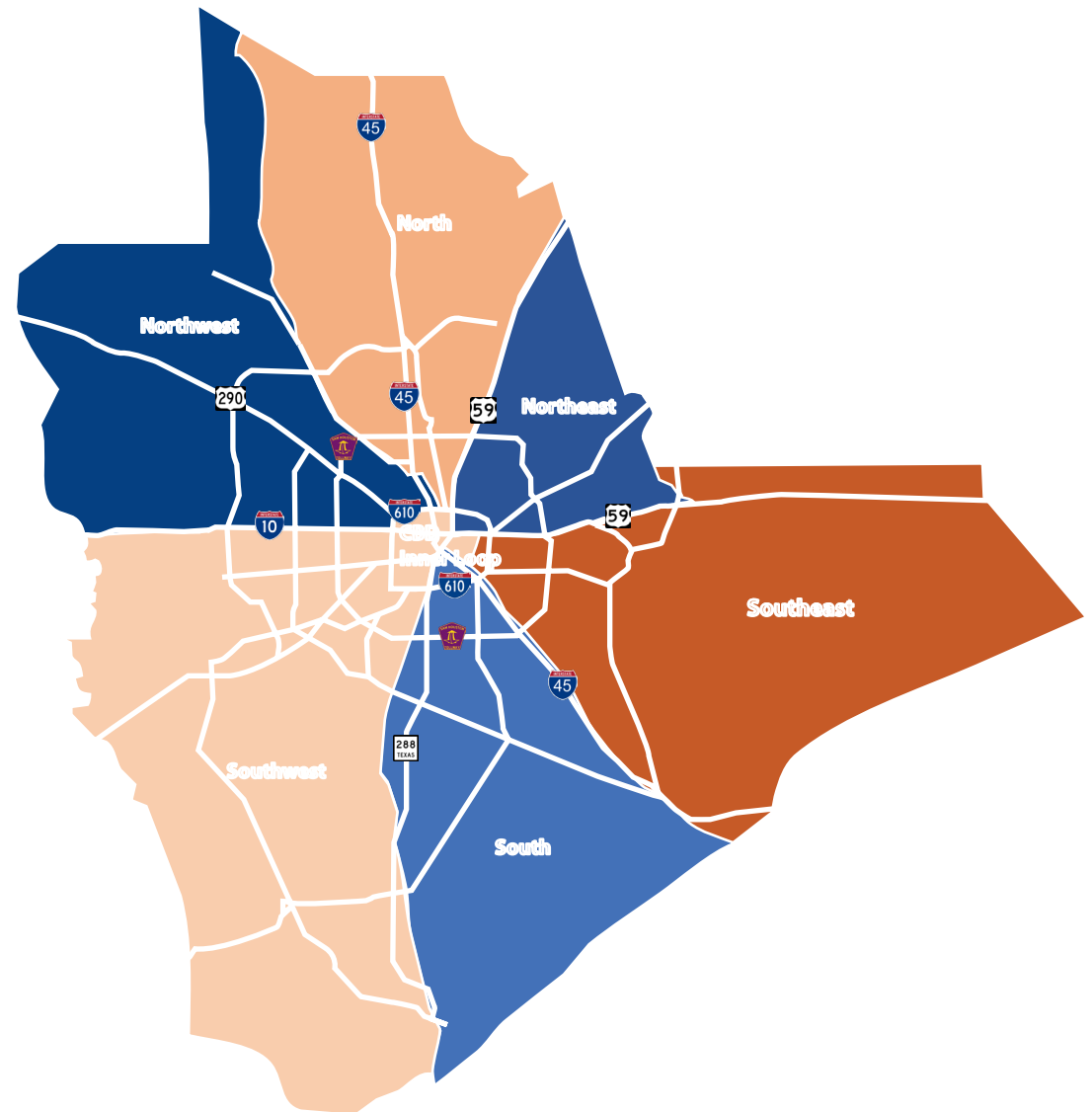


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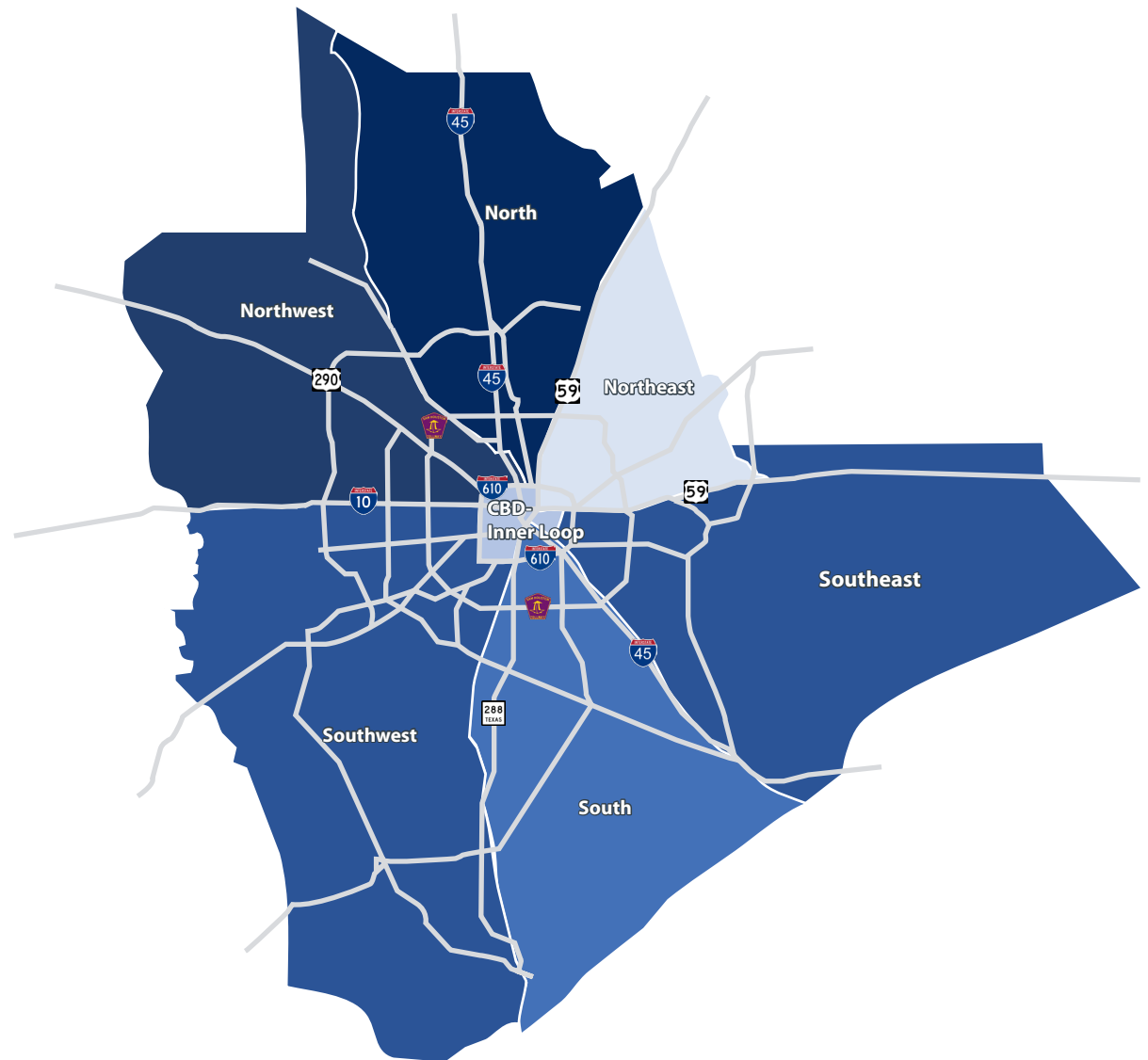
Direct /FU Absorption = 1,393,632 sf | First Quarter 2019

Market Areas	Net Absorption Direct (sf)
Southeast	711,087
North	585,284
CBD/Inner Loop	284,153
Southwest	219,268
South	121,045
Northeast	25,745
Northwest	-552,950
OWFSBM Total	1,393,632

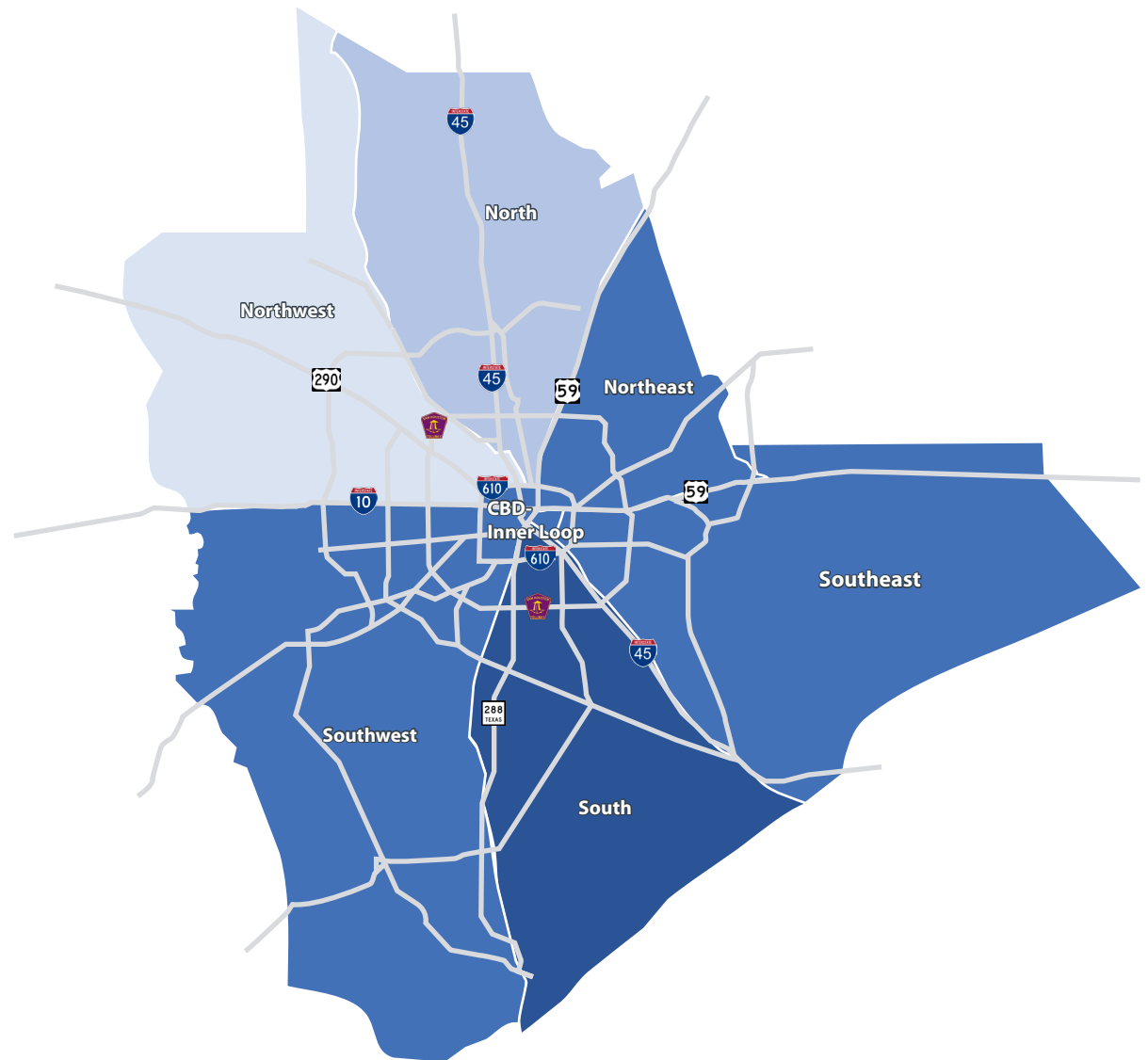


Total Available Sublease Space = 4,629,154 sf | First Quarter 2019

Market Areas	Available Sublease Space (sf)
North	1,587,544
Northwest	1,448,230
Southeast	487,100
Southwest	402,029
South	391,796
CBD/Inner Loop	262,955
Northeast	49,500
Overall Total	4,629,154



Market Areas	Vacancy Rate Direct (%)
South	3.4%
CBD/Inner Loop	4.3%
Northeast	4.3%
Southwest	4.3%
Southeast	4.8%
North	5.4%
Northwest	6.6%
Overall Total	5.2%



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